

# Charitable-gift funds ranked by assets under management

Fund/provider	AUM(\$m)	Fund/provider	AUM(\$m)	Fund/provider	AUM(\$m)
<b>1 Fidelity Charitable Gift Fund</b> Fidelity Investments charitablegift.org, (800) 682-4438 Minimum initial donation: \$5,000 Minimum subsequent donation: \$1,000 for individuals, \$5,000 for companies	\$3,500 <sup>1</sup>	Minimum subsequent donation: None		AMG National Trust Bank amgnational.com, (303) 694-2190 Minimum initial donation: \$10,000 Minimum subsequent donation: N/A	
<b>2 Vanguard Charitable Endowment Program</b> The Vanguard Group Inc. vanguardcharitable.org, (888) 383-4483 Minimum initial donation: \$25,000 Minimum subsequent donation: \$5,000	\$1,253 <sup>2</sup>	<b>9 American Endowment Foundation Donor Advised Fund</b> American Endowment Foundation aefonline.org, (800) 440-4233 Minimum initial donation: \$10,000 Minimum subsequent donation: \$1,000	\$117.7 <sup>6</sup>	<b>17 Johnson Charitable Gift Fund</b> Johnson Investment Counsel Inc. johnsoninv.com, (800) 541-0170 Minimum initial donation: \$1,000 Minimum subsequent donation: \$1,000	\$23.2 <sup>11</sup>
<b>3 Schwab Charitable Fund</b> Charles Schwab Corp. schwabcharitable.org (800) 746-6216 Minimum initial donation: \$10,000 Minimum subsequent donation: \$500	\$1,067 <sup>1</sup>	<b>10 OppenheimerFunds Legacy Program</b> OppenheimerFunds Inc. oplegacy.org, (877) 634-4483 Minimum initial donation: \$10,000 Minimum subsequent donation: \$1,000	\$60.8 <sup>7</sup>	<b>18 Calvert Giving Fund</b> Calvert Social Investment Foundation calvertgiving.org, (800) 249-0337 Minimum initial donation: \$5,000 Minimum subsequent donation: \$500	\$18.1 <sup>1</sup>
<b>4 National Philanthropic Trust Donor Advised Fund</b> National Philanthropic Trust nptrust.org. (888) 878-7900 Minimum initial donation: \$25,000 Minimum subsequent donation: \$5,000	\$640 <sup>1</sup>	<b>11 Harris myCFO Charitable Giving Fund</b> Harris myCFO Inc. mycfo.com, (877) 692-3611 Minimum initial donation: \$10,000 Minimum subsequent donation: \$5,000	\$59.8 <sup>8</sup>	<b>19 Legg Mason Trust Donor Advised Fund</b> Legg Mason Inc. leggmason.com, (800) 368-2558 Minimum initial donation: \$25,000 Minimum subsequent donation: \$2,500	\$14.1 <sup>12</sup>
<b>5 Goldman Sachs Philanthropy Fund</b> Goldman Sachs & Co. Inc. gs.com, (800) 787-3000 Minimum initial donation: \$25,000 Minimum subsequent donation: None	\$294.6 <sup>3</sup>	<b>12 Renaissance Charitable Gift Fund</b> Renaissance Inc. rcgf.org, (800) 843-0050 Minimum initial donation: \$5,000 Minimum subsequent donation: \$250	\$52.1 <sup>9</sup>	<b>20 SEI Giving Fund</b> SEI Investments Co. seigivingfund.org, (866) 498-0668 Minimum initial donation: \$25,000 Minimum subsequent donation: \$1,000	\$12.5 <sup>1</sup>
<b>6 Citigroup Global Impact Funding Trust</b> Citigroup Philanthropic Services smithbarney.com/giving, (212) 783-2411 Minimum initial donation: \$25,000 Minimum subsequent donation: \$5,000	\$159.8 <sup>4</sup>	<b>13 Raymond James Charitable Endowment Fund</b> Raymond James Trust Co. myfamilyfoundation.org. (866) 687-3863 Minimum initial donation: \$10,000 Minimum subsequent donation: \$500	\$46.6 <sup>9</sup>	<b>21 Heartland Charitable Trust</b> Heartland Financial U.S.A. Inc. atimetogive.com, (866) 397-2133 Minimum initial donation: \$10,000 Minimum subsequent donation: \$2,500	\$10.8 <sup>12</sup>
<b>7 U.S. Charitable Gift Trust</b> Eaton Vance Distributors Inc. uscharitablegifttrust.org, (617) 482-8260 Minimum initial donation: \$10,000 Minimum subsequent donation: \$1,000	\$131.8 <sup>1</sup>	<b>14 T. Rowe Price Program for Charitable Giving Inc.</b> T. Rowe Price Group Inc. programforgiving.org, (800) 564-1597 Minimum initial donation: \$10,000 Minimum subsequent donation: \$500	\$38.3 <sup>10</sup>	<b>22 Fund for Charitable Giving</b> PNC Advisors (888) 762-2122 Minimum initial donation: \$10,000 Minimum subsequent donation: \$1,000	\$9.2 <sup>11</sup>
<b>8 Bank of America Charitable Gift Fund</b> Columbia Management Distributor Inc. bankofamerica.com, (800) 321-7854 Minimum initial donation: \$50,000	\$131 <sup>5</sup>	<b>15 Franklin Templeton Charitable Giving Fund</b> Franklin Templeton Investments franklintempleton.com (800) 632-2350 Ext. 77000 Minimum initial donation: \$5,000 Minimum subsequent donation: \$1,000	\$31.8 <sup>1</sup>	<b>American Gift Fund</b> , offered by American Guaranty and Trust Corp., declined to provide updated assets under management	
		<b>16 AMG Charitable Gift Foundation</b>	\$25.6 <sup>3</sup>		

<sup>1</sup>Assets as of Sept. 30; <sup>2</sup>as of Oct. 19; <sup>3</sup>as of Oct. 25; <sup>4</sup>as of Oct. 26; <sup>5</sup>as of Aug. 31; <sup>6</sup>as of Nov. 10; <sup>7</sup>as of Oct. 31; <sup>8</sup>as of June 30; <sup>9</sup>as of Dec. 31, 2005; <sup>10</sup>as of Oct. 30; <sup>11</sup>as of Oct. 24; <sup>12</sup>as of Oct. 27; N/A: not available  
Sources: Companies, The Chronicle of Philanthropy